



<http://www.marc.org/transportation/committees/stjap.htm>

OPEN MEETING NOTICE

FFY 2010 and estimated 2011
CALL FOR PROJECTS
Job Access and New Freedom
PRE-APPLICATION WORKSHOP

SPECIAL TRANSPORTATION ADVISORY COMMITTEE
JOB ACCESS PARTNERSHIP

Jim Courtney, Chair
Sara Davis, Vice Chair

Special Transportation Web <http://www.marc.org/transportation/specialtrans.htm>
MARC Web www.marc.org

There will be a Meeting of MARC's **Special Transportation - Job Access Partnership** Committee at 9:00 a.m. on **Wednesday, March 9, 2011** in the Board Room of the Mid America Regional Council on the second floor of the Rivergate Center Building at 600 Broadway, Kansas City, Missouri. For additional information call 816-474-4240 ext 8244

Tentative Agenda

Some material may be distributed at the meeting

1. **Approval of February 9, 2011 meeting summary - Approval will be requested.**
2. **Update Status reports on the Missouri Section 5310 capital assistance program for private non-profit agencies Application due date is July 1, 2011**

Introduction: The Elderly and Persons with Disabilities Program, Section 5310 of Title 49, United States Code provides capital assistance to meet the transportation needs of elderly and/or persons with disabilities where public transportation services are unavailable, insufficient or inappropriate.

The Missouri Department of Transportation (MoDOT) administers the program and has limited funds to purchase vehicles and/or accessibility equipment (lifts and restraints, no ramps).

Transportation agencies that receive vehicles may be part of a coordinated system open to all elderly and/or persons with disabilities. Ridership may be open to other members of the general public, once the immediate transportation needs as described in the grant recipient's application are satisfied.

Eligible Recipients:

Nonprofit organizations providing transportation services to the elderly and/or persons with disabilities are eligible for funding. Public entities may also apply if they demonstrate there are no other providers capable of providing the proposed service or that they are best able to coordinate moneys and equipment within the proposed service area.

3. Update Status reports on the Missouri Elderly and Handicapped Transportation Assistance Program (MEHTAP) Application due date is March 31, 2011

Introduction: The Missouri Elderly and Handicapped Transportation Assistance Program was created by the 78th General Assembly in 1978 and amended in 1981. The purpose of this program is to provide state financial assistance to help defray operating costs incurred by agencies providing transportation services to the elderly and handicapped as long as matching local or private funds are available.

Funds are appropriated for MEHTAP by the Missouri General Assembly from General Revenue funds and are administered by the Missouri Department of Transportation (MoDOT).

MoDOT will reimburse a portion of the operating cost of approved transportation projects. Local, matching funds must be provided by the applicant.

Eligibility

Applicants must be incorporated as a not-for-profit corporation in Missouri or utilize the transportation services of a not-for-profit corporation. Applicants must meet one of the following criteria:

Be incorporated as a not-for-profit corporation in Missouri under the provisions of Chapter 355, RSMo; or

Provide or purchase transportation services as a public entity created by Senate Bill 40 or House Bill 351 tax measures.

Eligible Expenses

Eligible expenses include only direct vehicle operating, maintenance and insurance costs. Administrative expenses are not eligible under this program. See application page A-2, Section IV Transportation Operating Expenses.

Program Funds:

Area Agencies on Aging (AAA) - Each year a portion of the MEHTAP appropriation is reserved for Area Agencies on Aging. Reserved funds supplement state and federal funds available to the area agencies for transportation.

Area agencies may use MEHTAP funds in combination with other transportation funds to provide transportation services or to contract with existing providers for service. MEHTAP allocations to the AAA are determined by the total amount of Division of Aging funds received and designated for transportation activities.

Applications from agencies other than AAA's:

MEHTAP funds are allowed to cover up to 50% of the applicant's operating deficit minus federal funds, purchase of service contracts, rider fees, and designated donations.

Although MEHTAP funds can cover 50% of the applicant's net deficit, funding levels are usually not adequate to maintain this level of participation. Applicants should be prepared to provide more than 50% of their net deficit.

4. **Older Americans Act** – Staff from MARC's Area Agency on Aging will be invited to describe the relationship of the MEHTAP program to the procurement opportunity currently underway to select transportation contractors for the SFY 2012 contract year beginning July 1, 2011.
5. **Transit Committee and Smart Moves Phase III update – Seamless transit** – Fellow Committee members selected to represent ST-JAP on the membership of the MARC Transit Committee will be asked to report on the Transit Committee meeting of March 2, 2011.
6. **Update Status Report on existing JARC and New Freedom projects** – Family Conservancy, City of Independence, City of Olathe, Unified Government, Johnson County, Share-A-Fare, KCATA Northland, Full Employment Council, OATS Inc., and MARC
7. **JARC and New Freedom PREAPPLICATION WORKSHOP 2011 COMPETITIVE SELECTION** – The application booklet and sample forms will be reviewed and discussed. The Committee Process (review of peer qualification, voting threshold, Peer expectations) etc per Operating Guidelines will also be discussed.
8. **Other Business**

MEETING SUMMARY

March 9, 2011

NOTE: - Chairman Courtney Announced the Chair's appointment of the Vice Chairperson noting Sara Davis of OATS has agreed to be reappointed to the Vice-Chair position consistent with the committee Operating Guidelines.

HANDOUTS:

- Excerpt of the LRTP – page 18+ re community based service
 - Excerpt - FTA Circulars re stakeholder/peer planning
 - Chapter 5 of Outlook 2040 aka The Coordinated Public Transit-Human Service Transportation Plan
 - JARC and New Freedom Competitive Selection Booklet/Application
 - Committee Operating Guidelines
 - MARC Conflict of Interest Policy for MARC Committees
 - Designated Recipient JARC/New Freedom monthly summary (Tracey Logan)
 - Staff Review Chart from the last staff review of JARC and New Freedom applicants
 - Individual JARC/New Freedom project handouts
 - List of 10 Committee Consents i.e. Stakeholder/Peer threshold, technical expert/advisors, etc.
1. **Approval of February 9, 2011 meeting summary** – On the motion and second of Charlotte Melson and Lou Banks the summary of February 9, 2011 was approved.
 2. **Update Status reports on the Missouri Section 5310 capital assistance program for private non-profit agencies Application due date is July 1, 2011** - Christina Brundin of MoDOT discussed the Missouri MoDOT administered Section 5310 program for capital assistance for non-profit agencies throughout the state where public transportation services for the elderly and the disabled are unavailable, insufficient or inappropriate. Applications are due at MoDOT and at MARC by July 1, 2011.
 3. **Update Status reports on the Missouri Elderly and Handicapped Transportation Assistance Program (MEHTAP) Application due date is March 31, 2011**
Chris Brundin also discussed the \$2.47 million Missouri Elderly and Handicapped Transportation Assistance Program that provides operating assistance to about 180 different agencies statewide and with a March 31 deadline for applications.
 4. **Older Americans Act** – Staff from MARC's Area Agency on Aging had conflicts and was not in attendance. Stewart Nelson reported contractor proposals would be reviewed and the Aging Public Forum conducted at the April 13, 2011 STAC-JARC meeting.
 5. **Transit Committee and Smart Moves Phase III update – Seamless transit** – Committee members selected to represent ST-JAP on the membership of the MARC Transit Committee were asked to report on the Transit Committee meeting of March 2, 2011. Karen Clawson of MARC staff informed the committee that the Final copies of Phases I and Phase II of the Olsson Report were on hand and soon to be made available to interested persons. Clawson also reported on the Seamless Transportation Work Group which met immediately following the Transit Committee indicating a narrowing focus on recommendations and information sources. Jake Jacobs commented on the I-35 Johnson County Bus-On-Shoulder pilot demonstration, and Mark Swope of Olsson Consulting ended the report indicating next steps in the Phase III study would be “costing” and “strategy setting” activities with a public presentation anticipated for the May Transit Committee meeting.
 6. **Update Status Report on existing JARC and New Freedom projects** – Family Conservancy (Dean Olson indicated regular staff was not able to attend), City of Independence (Mary Hunt), City of Olathe (Carroll Ramseyer Handout), Unified Government (Lou Banks), Johnson County (Shawn Strate Handout), Share-A-Fare (Bryan Beck April rfp for travel training to potential SAF participants under a 1-

2 year pilot program), KCATA Northland, Full Employment Council (Kim Greene Handout), OATS Inc. (Sara Davis Handout), and MARC/KCATA (Tracey Logan Summary report)

7. JARC and New Freedom PREAPPLICATION WORKSHOP 2011 COMPETITIVE SELECTION

– Stewart Nelson conducted the Pre-application Workshop beginning with a request that the committee act on “Project Selection-Committee Consents”. Following discussion clarifying the setting of the eligibility attendance threshold transitioning a Stakeholder into a Peer for the voting event, Consent #1 is reflected on the table below incorporating the “overwhelming” committee action (motion and second). Immediately below is the result of a unanimously approved motion and second made by Sheri Watson and Mike Williams to accept Committee Consents #2 through #10):

Project Selection – Committee consents

1. Set the voting **threshold per participation** i.e. attendance i.e. Peer Voter Status
2. Two voter **maximum per agency**
3. Eligible Peer **can assign** their vote to the Peers administrative supervisory structure (discouraged as it defeats the committee participation tenet)
4. **Accept** the voting result from the spreadsheet product (STAC is advisory)
5. **Adjustments** to final project amounts will be made based on percentage of spreadsheet recommendations
6. Peers must **attend** the review process from beginning to end to qualify their vote
7. Selected projects may **refuse** the spreadsheet identified recommended amounts based on their ability to scale their projects.
8. Applicants that accept the spreadsheet funding recommendations are **bound** to project scope/details as presented and approved.
9. The Special Transportation-Job Access Partnership committee provides **advisory program oversight** including the status of an applicant either refusing or accepting recommended amounts. Refused funds as well as accepted funds are the committee’s oversight and not the applicants. Project allocation is the role of the stakeholder and Peer based committee and process in the event an applicant refuses funding, wishes to redirect funding, or is considered ineligible as a project for funding.
10. Peer votes are conceptually centered on the **goals of the region** in contrast to the goals of a specific applicant agency

Special Transportation – Job Access Partnership Committee Attendance History (prepared on March 15, 2011)

- The committee approved the motion and second by Lou Banks and Jake Jacobs at the 3/9/11 ST-JAP meeting to **SET** the Stakeholder-to-Peer attendance threshold that will be applied at the June 8-9 committee Peer project selection.
- The Peer-centered 33.3% voting threshold (12 meetings dating back from and including the Pre-Application Workshop on 3/9/11) will **APPLY** only at the June 8-9, 2011 competitive selection of JARC and New Freedom projects.
- “Pre-qualified voting” is discussed in clauses 3 & 4 of the [Operating Guidelines](#).
- “The Competitive Selection Process (Peer/Stakeholder Review)” is discussed in Section IV.B on page 9 of the [Competitive Selection Booklet](#).

Stakeholder/Peer			Real Attendance (Total meetings attended/12 meetings)	Total	Special Transportation - Job Access Partnership Committee Meetings													
First Name	Last Name	Affiliation			Jan. 13, 2010	Feb. 10, 2010	Mar. 10, 2010	Apr. 14, 2010	May 12, 2010	June 9, 2010	July 14, 2010	August 11, 2010	Sept. 08, 2010	Oct. 13, 2010	Nov. 10, 2010	Dec. 08, 2010	Jan. 12, 2011	Feb. 09, 2011
Jim	Courtney	Mt. Goodness Foundation	100.00%	12	Y	Y	Y			Y	Y		Y	Y	Y	Y	Y	Y
Carroll	Ramsayer	City of Olathe	100.00%	12	Y	Y	Y			Y	Y		Y	Y	Y	Y	Y	Y
Donna	Brown	KCATA	83.33%	10	Y	Y	Y			Y	Y		Y	Y	N	Y	Y	N
Kelvin	Owens	Tuscan Medical Center	83.33%	10	Y	Y	Y			Y	Y		Y	Y	Y	N	Y	N
Charlotte	Melson	Forest Standerent Program Wyo/OV/C	83.33%	10	Y	Y	Y			N	Y		Y	N	Y	Y	Y	Y
Sandy	Silve	Center on Practical Bio-ethics	75.00%	9	Y	Y	Y			N	Y		Y	Y	Y	N	Y	N
Sara	Devis	GATL, Inc.	75.00%	9	Y	Y	Y		N	O			Y	N	Y	Y	N	Y
Jim	Huffman	Consented Care, Inc.	75.00%	9	Y	Y	Y		N	O			Y	Y	Y	Y	N	Y
Terry	O'Toole	KC Transportation Group	75.00%	9	Y	Y	Y		N	O			Y	Y	Y	Y	N	Y
Michael	Williams	Plainsboro Area CMBG	75.00%	9	N	Y	Y		M				Y	Y	N	Y	Y	N
Euphemia "Ivy"	Banks	United Government Transit	66.67%	8	Y	Y	Y		E				N	N	Y	Y	Y	Y
Margaret	Brown	Johnson County Transit	66.67%	8	Y	Y	Y		E				N	N	Y	N	N	Y
Thomas	Brown	TJ Brown Associates	66.67%	8	Y	Y	N		T				Y	Y	Y	Y	N	Y
Tracey	Logan	KCATA	66.67%	8	Y	Y	Y		I				Y	N	Y	N	N	Y
Rhonda	Sullivan	St. Mary's Manor	66.67%	8	Y	Y	N		N				Y	Y	N	Y	N	Y
Shirley	Walsh	Greater Kansas City Foundation	58.33%	7	Y	Y	Y		G				N	N	N	Y	N	N
Emerick	Cross	United Government Transit	58.33%	7	N	N	O						Y	N	Y	N	Y	Y
Gene	Holland	Heartstrings Community Foundation	58.33%	7	N	N	Y		D				Y	N	N	Y	Y	Y
Jake	Jacobs	Jackson County Board of Services	58.33%	7	Y	Y	N		U				N	Y	N	N	Y	Y
Sasha	Lewis	Triality, Inc.	58.33%	7	N	N	N		E				Y	N	Y	Y	N	Y
Christina	Brundin	MidDOT	58.33%	7	Y	Y	Y		E				N	N	Y	N	N	Y
Janine	Clampitt	Flag County Transit	50.00%	6	Y	N	Y		T				Y	N	Y	N	N	Y
Kathy	Fambrook	The Whole Person	50.00%	6	N	N	N		O				N	N	Y	Y	Y	Y
Kathy	Ransin	City of Olathe	50.00%	6	Y	Y	Y						N	N	N	Y	N	Y
Shari	Watson	Checklist Services	50.00%	6	N	Y	Y		S				Y	Y	N	N	N	Y
Brian	Barber	Johnson County Const Services	41.67%	5	N	Y	Y		T				N	Y	N	N	Y	N
Mary	Hunt	City of Independence	41.67%	5	N	Y	N		A				Y	N	N	Y	N	Y
Tammy	Reeder	Checklist Services	41.67%	5	Y	N	Y		F				Y	N	N	N	N	Y
Bill	Rogers	Northwest Communities Development Corporation	41.67%	5	N	N	N		F				Y	Y	N	N	N	Y
Tom	Scannell	City of Independence	41.67%	5	N	N	N						N	O	Y	Y	N	Y
Linda	Sharp	Tuscan Medical Center	41.67%	5	N	N	N		M				N	Y	Y	Y	N	Y
Bryan	Beck	KCATA	41.67%	5	N	Y	Y		E				Y	N	N	N	N	Y
Bess	Bonewits	TMC Community	33.33%	4	Y	N	Y		D				N	N	Y	N	N	N
Peter	Kindle	CMBG, Inc.	33.33%	4	Y	Y	Y		I				Y	Y	N	N	N	N
JoAnn	Warner	Tro County Mental Health	33.33%	4	N	Y	N		C				N	N	N	Y	N	N
John	Drew	True Transport	33.33%	4	Y	N	Y		A				N	N	N	N	N	Y
Kim	Greene	Full Employment Council	33.33%	4	Y	N	Y		L				Y	N	N	N	N	Y
Brenda	Mitchelson	LMC	33.33%	4	N	N	N		L				N	N	Y	N	N	Y
Sharon	Strate	Johnson County Transit	33.33%	4	N	N	N		E				Y	Y	N	N	Y	N
Sharon	Fisher	Metropolitan Church of Christ	25.00%	3	N	N	N						N	Y	N	N	N	N
Marilly	Henrick	Baraboo Care Community Disorders	25.00%	3	Y	Y	N						N	N	N	N	N	N
Valerie	Miller	CTA	25.00%	3	Y	N	N						N	Y	N	Y	N	N
Shelia	Styron	The Whole Person	25.00%	3	N	N	Y						N	N	N	N	Y	N
Debbie	Trammill	KCATA/Kapool	25.00%	3	N	Y	N						N	N	N	N	Y	N
Larry	Goodlee	Flag County Transit	25.00%	3	Y	N	Y						N	Y	N	N	N	N
Dana	Egan	The Whole Person	25.00%	3	N	N	N						N	O	Y	N	N	Y
Debra	Parson	CMBG, Inc.	25.00%	3	N	Y	N						N	N	Y	Y	N	Y
Mark	Swope	Olxson Consulting	25.00%	3	N	Y	N						N	N	N	N	Y	N
Sharon	Higney	Community of the Good Shepherd	25.00%	3	Y	Y	N						N	N	N	N	N	Y

Two duplicate graphics posting 4 tenets (Support Funding commitments, Sustainable/ Community Based, Align with Plans and goals) of the Competitive Selection process were situated on two flip charts positioned at strategic view-points in the room. Attendees were encouraged to write down the contents of the posted graphics as the information would not be presented again at the Workshop in the identical form as that which was posted on the banners. Nelson then conducted a page by page review of the 2011 Competitive Selection Process Booklet. The discussion referenced handouts such as the Coordinated Plan, Operating Guidelines, staff review form(s), and other material available for the meeting. Discussion covered the practice used to “look backward” at the historical attendance to establish a percentage of attendance threshold in doing so questioning the propriety of setting a percentage of attendance threshold to apply to an upcoming number of meetings preceding a “qualified vote”.

8. Other Business

Getting to MARC: To obtain specific information on transportation options to access the MARC offices (including directions, parking, transit, carpooling, and walking/bicycling) visit the following link:

<http://www.marc.org/mapandparking.htm>.

Visitors and guests who drive should enter the Rivergate Center parking lot from Broadway and park on the upper level of the garage. A pedestrian entrance directly into the second-floor conference area is available from this level.

MARC programs do not discriminate against anyone on the basis of race, color or national origin, according to Title VI of the Civil Rights Act of 1964. For information or to obtain a Title VI Complaint Form, see

http://www.marc.org/transportation/title_vi.htm, or call 816-474-4240.

Special Accommodations: Please notify the Mid-America Regional Council at (816) 474-4240 at least 48 hours in advance if you require special accommodations to attend this meeting (i.e., qualified interpreter, large print, reader, hearing assistance). We will make every effort to meet reasonable requests.

**Meeting Summary
Attendance
March 9, 2011**

Present JARC and STAC Members Present or Represented

Y/N	First Name	Last Name	Affiliation & email address
Y	Jim	Courtney	Chair, MrGoodcents Foundation, jcourtney2@kc.rr.com ;
Y	Sara	Davis	Vice-Chair, OATS, Inc. sdavis@oatstransit.org ;
N	Almontasir	Abdelaziz	Transportation Provider, nournamarg@gmail.com ;
N	DJ	Adamson	MTS Medical Transport, dj@autotowkc.com ;
N	Judy	Akers	Della Lamb, jakers@dellalamb.org ;
N	Wes	Alemu	KC Cab Drivers Assoc, ps_wes@yahoo.com ;
N	Karen	Allen	Jacob's Well of KC, jacobswellkc@sbcglobal.net ;
N	Alice	Amrein	Johnson County Transit, alice.amrein@jocogov.org ;
N	Deanna	Armstrong	Platte Sr Srvs Inc., darmstrong@platteseniors.org ;
N	Mark	Arnesman	Platte Brd of Services, mark.arnesman@pcbsdd.org ;
N	Mishkat	Az-Zubaii	Wyandotte Serves Wyandotte Works, servesandworks@sbcglobal.net ;
N	Deanne	Bacco	AARP-Kansas, loub@everestkc.net ;
Y	Ephthallia "lou"	Banks	Unified Government, elbanks@wycokck.org ;
N	Brant	Barber	Johnson County Court Srvcs, brant.barber@jocogov.org ;
Y	Melinda	Barnett	Eitas, mbarnett@eitas.org ;
N	Tommie	Barnett	United Services, tbarnett@unitedservicescaa.org ;
N	Rodney	Baskin	Help is On The Way, helpisontheway09@yahoo.com ;
N	Don	Baston	YouthBuild KCK, dbaston@unitedway-wyco.org ;
N	Robert	Beagel	Concerned Care, rob@concernedcarekc.org ;
Y	Bryan	Beck	KCATA, bbeck@kcata.org ;
N	Marcia	Bernard	Wyandotte/KCK, onebuslady@aol.com ;
N	Lois	Benshoof	Commission on Aging, CSPP, srGuydon@hotmail.com ;
N	Shelley	Bhattacharya	KU Medical Center, sbhattacharya@kumc.edu ;
N	Steve	Billings	MoDOT, Steven.Billings@modot.mo.gov ;
N	Lori	Blalock	Butterfield Youth Service, LoriBlalock@BYS-Kids.org ;
	Doris	Boeckman	Missouri Public Transit Association, mpta_org@earthlink.net ;
N	Alan	Bogart	KCMO Regulated Industries, alan_bogart@kcmo.org ;
N	Kathleen McKenna	Bole	kathleenbole@gmail.com ;
N	Bess	Bonewits	TNC Community, bb.wits@gmail.com ;
N	Cathy	Boyer-Shesol	Jewish Heritage Foundation, cathy@jhf-kc.org ;
N	Laurie	Brewer	Della Lamb Community Services, lauriebrw@att.net ;
N	Donna	Brown	KCATA, dbrown@kcata.org ;
Y	Margaret	Brown	Johnson County Transit, margaret.brown@jocogov.org ;

N	Mary	Brown	Grantwriting, mmbrown@casstel.net ;
N	Nora Reyna-	Brown	Family Conservancy, nbrown@thefamilyconservancy.org ;
Y	Thomas	Brown	TJ Brown Associates, tjbrown27@sbcglobal.net ;
N	Edmund	Brackett	Park University, Edmund.brackett@park.edu ;
Y	Christina	Brundin	MoDOT, Christina.brundin@modot.mo.gov ;
N	Sharon	Bryant	sharon.bryant26@yahoo.com ;
N	Willa	Byrd	New Horizon, wbyrd42131@aol.com ;
N	Scott	Caldwell	Johnson County Transit, Scott.Caldwell@jocogov.org ;
N	Jill	Calvert	Rainbow Center, jill.calvert@rainbow-center.org ;
N	John	Carney	Cntr for Practical Bioethics, jcarney@practicalbioethics.org ;
Y	Christi	Campos	The Whole Person, ccampos@thewholeperson.org ;
N	Sandra	Carroll-Berger	The Children's Place, bergers@tcpkc.org ;
N	John	Cahill	MTM Inc. jcahill@mtm-inc.net ;
N	Bernita	Cauthon	Blue Springs, cauthon3@aol.com ;
N	Jenny	Caylor	Catholic Charities, jcaylor@CatholicCharitiesKS.org ;
N	Charles	Chamberlin	CrestView homes Assoc. crestviewhomes@sbcglobal.net ;
Y	Janine	Clampitt	Ray County Transit, janine_r.bus@mchsi.com ;
N	Jennifer	Clark	City of Independence, jclark@indepmo.org ;
N	Tammy	Clark	Nova Center, tclark4nova@yahoo.com ;
N	Tom	Clark	
N	Garry	Cobb	Butterfield Youth Service, garrycobb@bys-kids.org ;
N	Mona	Comici	mjcomici@yahoo.com ;
	Brad	Cooper	Kansas City Star, bcooper@kcstar.com ;
N	Joy	Copeland	CMHS, Inc. jcope@thecmhs.com ;
N	Brendan	Cossette	Truman Medical Centers, brendan.cossette@tmcmed.org ;
N	Stacey	Cowan	Kansas Department of Transportation, staceyc@ksdot.org ;
N	Amy	Cox	Developing Potential, amycox1@yahoo.com ;
N	Jackie	Curry	Truman Behavioral Hlth, Jackie.curry@tmcmed.org ;
Y	Emerick	Cross	Unified Government, ecross@wycokck.org ;
N	John	Davis	Special Neighbor's Inc, john@aol.com ;
N	Sam	Day	Grundy County SB40 brd, ffd@grundycountymo.com ;
N	John	Dean	Research Mental Health Services, jadean@rediscovermh.org ;
Y	Dave	Devereaux	EMT, dave_devereaux@sbcglobal.net ;
N	Arthur	Diaz	Job Links, adiaz.serveandwork@sbcglobal.net ;
N	Brenda	Dickson	CMHS, bsdick@thecmhs.com ;
N	John	Drew	True Transport, truetransport@hotmail.com ;
N	Gerri	Doyle	Mo Dept of Transp, gerri.doyle@modot.mo.gov ;
N	Jennifer	Dugan	Stay Informed Signup, Crawford Bunte Brammeier, St Louis, jdugan@cbbtraffic.com ;
	Tuck	Duncan	Kansas Public Transit Association, kptacentral@yahoo.com ;
N	Sharon	Earlenbaugh	Goodcents/ITN, searlenbaugh@thomasmcgee.com ;
Y	Dana	Egan	The Whole Person, degan@thewholeperson.org ;
N	Laura	Elkins	Leavenworth Council on Aging, lelkins@leavenworthcounty.org ;
Y	Brian	Ellefson	The Whole Person, briman3@kc.rr.com ;
N	Marilyn	Evans	City of Sugar Creek, mevans@sugar-creek.mo.us ;
N	Chuck	Ferguson	Johnson County Transit, chuck.ferguson@jocogov.org ;
N	Sharon	Fields	Clay County DD Resource Board, ddrbcc@sbcglobal.net ;
N	Sharon	Fisher	Metropolitan Spiritual Church of Christ, mfisher22@aol.com ;
N	Fred	Foster	Frederick Douglas Transport, fdtrans@sbcglobal.net ;
N	Anita	Gee	KC Transport, anitageelcd@yahoo.com ;
N	Bill	George	Yellow Cab, wmgeorge@kctg.com ;
N	Kyle	Gonterwitz	RSP Associates, kyle@rsp-associates.com ;
N	Larry	Goodloe	Ray County Transit, r.bus@mchsi.com ;
N	Ryan	Greathouse	The Whole Person, rgreathouse@thewholeperson.org ;

Y	Kim	Greene	Full Employment Council, kgreene@feckc.org ;
N	Ashley	Hand	Stay Informed Signup, ashley.hand@aecom.com ;
N	Elizabeth	Haney	Integrity Midwest, choicetransportation@hotmail.com ;
N	Isabelle	Harris	Gov's Cncl on Disability , Isabelle.Harris@oa.mo.gov ;
N	Suzanne	Haug	Truman Medical, Suzanne.haug@tmcmed.org ;
Y	Matt	Heafner	Express Transportation of KC, mheafner@rideemt.net ;
N	Weldon	Hebert	Platte County Board of Srvc, Weldon.hebert@pcbsdd.org;
N	Scott	Helm	Sr Mobility Project, helmst@umkc.edu ;
N	Dawn	Herbet	Jewish Family Services, dawnh@jfs-kc.org ;
N	Marilu	Herrick	RainbowCntr-Cmmnctiv Disorders, marilu.herrick@rainbow-center.org ;
Y	Sharon	Higney	Community of the Good Shepherd, shigney@cgshepherd.org ;
N	Janet	Hoffman	Johnson County Devel Supports, janet.hoffman@jocogov.org ;
Y	Gene	Holland	Heartstrings Community Foundation, gholland@heartstringscf.org ;
N	Demus	Holmes	KCATA Share-A-Fare, dholmes@kcata.org ;
Y	Vicki	Hon	City of Independence Dial-A-Ride, vhon@indepmo.org ;
N	Deewayne	Hord	Greater Kansas City Foundation, dhord-gkcf@hotmail.com ;
N	Karen	Hostetler	Shepherd's Center KCK, karenh@shepherdscenterkck.org ;
Y	Jim	Huffman	Concerned Care, Inc., jim@concernedcarekc.org ;
Y	Mary	Hunt	City of Independence, MHunt@indepmo.org ;
N	Elizabeth	Jackson	Clay County Public Health Center, ejackson@clayhealth.com ;
Y	Jake	Jacobs	Jackson County Board of Services, jjacobs@eitas.org ;
	Amy	Jacoby	MARC, ajacoby@marc.org ;
N	Shannon	Jenkins	Fleetwood Tansp Inc. sjenkins@fleetwoodti.com ;
N	Kathy	Jenkins-Hart	Americorps Vista/VA Med Cntr, Kathy.jenkins-hart@va.gov ;
Y	Jim	Johnson	Cntr for Dev Dsabled, jimj@cddkc.org ;
N	Kim	Johnson	
N	Rolla	Johnson	Asst. Independence, rollajohnson@hotmail.com ;
N	Thomas	Johnson	Cass Cnty Chrmn Drug Affected Families, tomcoi@fairpoint.net ;
N	Ginny	Kalmer	Casco Area Workshop, casco-aw@earthlink.net ;
N	Peggy	Kelley	KS Social and Rehabilitative Services, peggy.kelly@srs.ks.gov ;
N	Tirhas	Kidane	Full Emplymnt Cncl, tkidane@feckc.org ;
N	Sungyop	Kim	kims@umkc.edu ;
N	Peter	Kindle	CMHS, inc., pkind@thecmhs.com ;
N	Debbie	Krois	Little Sstr's/Poor, dvkansascity@littlesistersofthepoor.org ;
N	Peggy	Kutchback	Casco Workshop, Peggy@casco-aw.org ;
N	Ted	LaBoube	Burns and McDonnell, tlaboube@burnsmcd.com ;
N	James	Landrum	TNC Community, jlandrum@tnccommunity.com ;
N	Christy	Lane	Medical Transp. Mgmnt, clane@mtm-inc.net ;
N	Linda	Lara	Guadalupe Center, llara@guadalupecenters.org ;
N	Cindy	Laufer	MdWstCntr-NnprftLdrshp, cal257@umkc.edu ; lauferc@umkc.edu ;
N	LeeAnn	Lawlor	City of Liberty llawlor@ci.liberty.mo.us ;
N	JT	Lawson	Stay Informed Signup, lawsonjt@hotmail.com ;
N	Christopher	Leu	Transit Patron, cj_leu@hotmail.com ;
N	Joe	LeVota	Veterans Administration, levotal@yahoo.com ;
Y	Sasha	Lewis	Triality Inc. slewis@trialityinc.org ;
N	Guoqiang	Li	City of Olathe, gli@olatheks.org ;
Y	Tracey	Logan	KCATA, tlogan@kcata.org ;
N	Chris	Lopez	A34log@aol.com ;
N	Kristi	Mansfield	The Children's Place, mansfieldkristi@hotmail.com ;
N	George	Martin	Rainbow Cntr-Blue Spgs, george.martin@rainbow-center.org ;
N	Joseph	Matovu	The Whole Person Inc, jmatovu@thewholeperson.org ;
N	Liz	McClure	Truman Heartland Foundation, mcclure@thcf.org ;
N	Kitty	McCoy	Regional Transit Alliance, chairman@kcrtc.org ;
N	Sondra	Megrail	MTM Inc. smegrail@mtm-inc.net ;
N	Ed	McInnis	edmcinnis@aol.com ;

N	Jeff	McKerrow	Transystems, jdmckerrow@transystems.com ;
Y	Ron	McLinden	Transit Action Network, ronmclinden@yahoo.com ;
N	Clyde	McQueen	Full Employment Council, cmqueen@feckc.org ;
Y	Tina	Medina	CMHS, tmedi@thecmhs.com ;
N		Melanie	Melanie@allianceonagingkc.org ;
Y	Charlotte	Melson	Foster Grandparent prgm Wyco/KCK, cmelson@ccsks.org ;
N	Anne	Miller	Don Bosco, amiller@donbosco.org ;
N	Valerie	Miller	Community Trans Assoc of Amer, CTAA, valerie.l.m@gmail.com ;
Y	Brenda	Mitchelson	LINC, bmitchel@kclinc.org ;
N	Cathy	Monroe	Federal Transit Administration cathy.monroe@dot.gov ;
Y	Deborah	Moore	Full Employment Council, dmoore@feckc.org ;
N	Jessica	Mortinger	Lawrence/Douglas County MPO, jmortinger@lawrenceks.org ;
N	Kay	Murphy-Collins	CMH-Renaissance West, kcoll@thecmhs.com ;
	Margi	Ness	CTAA Ambassador, ness@ctaa.org ;
N	Daniel	Nguyen	Federal Transit Administration, Daniel.Nguyen@dot.gov ;
N	Leslie	Ober	JoCo Mntl Hlth Srvcs-CSS, leslie.ober@jocogov.org ;
N	Danny	O'Connor	KCATA, doconnor@kcata.org ;
N	Erin	Ollig	Shockey Consulting, erin@shockeyconsulting.com ;
Y	Dean	Olson	The Family Conservancy, dolson@thefamilyconservancy.org ;
Y	Terry	O'Toole	KC Transportation Group, totoole@kctg.com ;
N	Kelvin	Owens	Truman Medical Cntr, kelvin.owens@tmcmcd.org ;
N	Patrick	Palmer	The Whole Person, ppalmer@thewholeperson.org ;
Y	Debra	Parson	CMHS, Inc. dpars@thecmhs.com ;
N	Debbie	Pappas	CMHS, Inc., dpapp@thecmhs.com ;
N	Bonnie	Payberah	The Whole Person Inc., bpayberah@thewholeperson.org ;
N	Hank	Pearce	Progressive Council/Blind, peertech@sbcglobal.net ;
Y	Kathy	Pembrook	The Whole Person, kpembrook@thewholeperson.org ;
N	Lorie	Perdieu	Unicorn Inc. lorie.advocate@comcast.net ;
N	Tom	Pitney	Citizen, pitneyt@yahoo.com ;
N	Clyde	Prem	Olsson Consulting, cprem@oaconsulting.com ;
N	Angela	Pritchett	Shockey Consulting, angela@shockeyconsulting.com ;
Y	Leroy	Raab	Community Good Shepherd, iraab@cgshepherd.org ;
Y	Carroll	Ramseyer	City of Olathe, cramseyer@olatheks.org ;
Y	Kathy	Rankin	City of Olathe, krankin@olatheks.org ;
Y	Tammy	Reeder	Checker Services, tammy@checkerkc.com ;
Y	Janay	Reliford-Davis	LINCWorks, jreliford@lincworks.org ;
N	David	Renz	MdWstCntr for Nonprof Leadership, renzd@umkc.edu ;
N	Susan	Reynolds	City of Independence, shreynolds@indepmo.org ;
N	Bob	Rice	EITAS Jackson County SB 40 Brd, bohr@eitas.org ;
N	Margie	Richcreek	Transit Action Network, mogie10@juno.com ;
N	Pat	Riehle	patjriehle@yahoo.com ;
N	Mike	Riley	Triality Inc, mriley@tralityinc.org ;
N	Bill	Robinett	MoDOT, william.robinett@modot.mo.gov ;
N	Joni	Roeseler	FTA, joan.roeseler@dot.gov ;
Y	Bill	Rogers	Northwest Communities Development Corporation, BROGERS@NWCDC-MO.ORG ;
N	Carrie	Rojas	Little Sisters/Poor, dvkansascity@littlesistersofthepoor.org ;
N	Diane	Rojas	Guadalupe Centers Inc. drojas@guadalupecenters.org ;
N	Farrell Denison	Rouse	Clay County Govt, frouse@claycogov.com ;
N	Sam	Satterfield	The Dream Works, samuelsatterfield@sbcglobal.net ;
Y	Tom	Scannell	City of Independence, tscannell@indepmo.org ;
Y	Linda	Sharp	Truman Medical Centers, linda.sharp@tmcmcd.org ;
N	Connie	Spencer	KDOT, connies@ksdot.org ;

N	Sandy	Silva	Center on Practical Bio-ethics, ssilva@practicalbioethics.org ;
N	Judith	Simmons	Full Employment Council, jsimmons@feckc.org ;
N	Marcy	Smalley	Community Planning LLC/Connect Network, msmalley@kc.rr.com ;
N	Lori	Steffen	MoStatewideInd. Living Cncl, LoriSteffen@SocialChangeServices.com ;
N	Beth	Stockwell	JoCo Devel Supports, beth.stockwell@jocogov.org ;
Y	Shawn	Strate	Johnson County Transit, shawn.strate@jocogov.org ;
N	Shelia	Styron	The Whole Person, sstyron@thewholeperson.org ;
Y	Rhonda	Sullivan	St. Mary's Manor, rsullivan@carondelet.com ;
N	Marla	Sutton	AARP, msutton@aarp.org ;
Y	Mark	Swope	Olsson Consulting, mswope@oaconsulting.com ;
N	Ray	Taheri	Flash Transportation inc. taxi@rideflash.com ;
N	Amber	Takens	TMC., amber.takens@tmcmed.org ;
N	Cyndi	Tandy	OATS, Inc., ctandy@oatstransit.org ;
N	Shirley	Tarwater	MoDOT, shirley.tarwater@modot.mo.gov ;
N	Cindy	Terwilliger	FTA, cindy.terwilliger@dot.gov ;
N	Chris	Thomas	Vision Group-BC transport, visiongroup@att.net ;
N	Janice	Tilman	Platte Brd of Services, Janice.tilman@pcbsdd.org ;
N	Samvel	Topchian	Quick&Safe medical transportation, SamvelT@netscape.net ;
N	Terry	Trafton	TMC., terry.trafton@tmcmed.org ;
N	Debbie	Trammell	KCATA Vanpool, dtrammell@kcata.org ;
N	Mary	Tritsch	AARP-Kansas, mtritsch@aarp.org ;
N	Dennis	Tucker	JoCo Developmntl Supports, dennis.tucker@jocogov.org ;
N	Sharon	Turner-Jackson	New Horizon's Assistance Corporation, stj11@kc.rr.com ;
N	Mike	Ulm	Heartland Coach, mikeu@heartlandcoach.com ;
N	Tina	Uridge	Clay County Sr Srvcs – HB351 brd, tina@claycoseniors.org ;
N	Michael	VanStine	Beverly – WorkForce21, mvanstine@workforce21.net ;
N	Randy	Vaught	Heritage Res. Srvcs., randyvaught@aol.com ;
N	Barbara	Warner	Truman Medical, Barbara.warner@tmcmed.org ;
N	Charles	Washburn	Clay County DDRB ddrbcc@sbcglobal.net ;
Y	Tyrone	Watkins	LINCWorks, twatkins@lincworks.org ;
Y	Sheri	Watson	Checker Service, sheri@checkerkc.com ;
N	Kenneth	Watt	Johnson County, Kenneth.watt@jocogov.org ;
N	Pat	Weaver	KU Transportation Center, weaver@ku.edu ;
N	Shirley	Welsh	welsh.shirley@yahoo.com ;
N	JoAnn	Werner	Tri-County Mental Health, joannw@tri-countymhs.org ;
N	Ken	Willeke	Platte County Brd of Services, ken.willeke@pcbsdd.org ;
Y	Michael	Williams	Renaissance West-CMHS, mwill@thecmhs.com ;
N	Crystal	Williams	Swope Health, cjwilliams@swopehealth.org ;
N	Wendell	Willis	Ways-to-work, inc, wwillis@waystowork.org ;
N	Wendy	Witcig	Triality Inc., WWitcig@trialityinc.org ;
N	Julie	Wittman	MARC jwittman@marc.org ;
N	Cynthia	Wolfgeher	Truman Med, cindy.wolfgeher@tmcmed.org ;
N	Debbie	Wood	Sherwood Center, debwood@sherwoodcenter.org ;
N	William	Woody	Mr. Goodcents Foundation, wfwoodyjr@yahoo.com ;
N	Kathy	Zents	Older Driver Program, kz@safetycouncilmoks.com ;
N	Martha	Zirschky	Platte County

MARC Staff Present: Tyler Means, Stewart Nelson, Karen Clawson, Ron Achelpohl, Ebony Jackson

Explanation of Agenda Item Number 4 (Update-Status Report on JARC and New Freedom 2011 COMPETITIVE SELECTION):

DRAFT Staff Review Guidelines for JARC and New Freedom FFY2010 Funding Apportionment

OVERVIEW:

This document is proposed as a supplement to clarify the project review system approved by STAC for the competitive selection of 2010-2011 JARC and New Freedom projects. It is intended to describe the methodology and approach related to MARC staff's role in reviewing project applications and preparing the "Staff Review and Peer Voting Spreadsheet" for use by STAC.

As in previous competitive selection cycles, this spreadsheet will be provided to STAC for its use in developing project funding recommendations for MARC's Total Transportation Policy Committee.

PRIMARY REVIEW CRITERIA:

• **SUPPORTIVE OF EXISTING LEVELS OF SERVICE COMMITMENT WITHOUT SUPPLANTING FINANCIAL SUPPORT**

Applicants must justify their need for funding by establishing their baseline level of service and levels of commitments as measured by trips, hours, jobs and financing.

Applicants must identify how their projects compare to the norms of alternative services being unavailable, inappropriate, and/or insufficient either on the temporal or the spatial service grid, thereby qualifying their project as having a greater need than others.

- CLARIFY –Proposed baseline level of service, level of commitment, and/or comparison with norms of alternative service is not clearly explained.
- LOW – Not Addressed
- MED – Proposed baseline level of service, level of commitment, and/or comparison with norms of alternative service is clearly explained **AND** project clearly demonstrates need.
- HIGH – Proposed baseline level of service, level of commitment, and/or comparison with norms of alternative service is clearly explained **AND** project clearly demonstrates greater need than others.

• **COMMUNITY – BASED**

Applicants must address ways in which the proposed service promotes the concept of community-based mobility as described in the Smart Moves service concept, and provides support for individuals with disabilities and low income. Community-based transportation refers to services designed by local stakeholders to meet the specific mobility needs of the area. A community may be defined in many ways to include similar geographic areas, a population subgroup or a political subdivision. More information can be found on page 18 of Chapter 5 in Transportation Outlook 2040 or on the Smart Moves Web site at the following links: (Provide links to Outlook 2040 and Smartmoves)

- CLARIFY – Community-based connection is not clearly explained.
- LOW – Not addressed
- MED – Input from stakeholders, including users of the community served, is used to shape the design, implementation and management of the system **OR** the service

targets a specific “community” (geographically and/or demographically) and is supported financially or otherwise by users and partnerships within this community.

- HIGH – Input from stakeholders, including users of the community served, is used to shape the design, implementation and management of the system **AND** The service targets a specific “community” (geographically and/or demographically) and is supported financially or otherwise by users and partnerships within this community.

- **COOPERATIVE OPERATIONS**

Applicants are encouraged to work with other providers to offer additional services between communities or service areas. This could be achieved through timed transfers or mutual exchange agreements. Efforts to link trips together should be documented in the application. Any required agreements should also be in place by the submission deadline and referenced in the application.

- CLARIFY – Cooperative operations not clearly explained
- LOW -- No cooperative operations addressed or demonstrated
- MED -- Informal cooperative operations demonstrated but not documented
- HIGH – Formal cooperative operations documented by agreement(s)

- **GOVERNMENTAL PARTNERSHIPS**

In an effort to create sustainable services, applicants are encouraged to partner with a municipality or county within the MARC boundary. A signed agreement between the partners — which details the planned project activities of both parties — must be in place and included in the application.

- CLARIFY – Governmental Partnerships not clearly explained
- LOW -- No Governmental Partnerships **OR** Not Addressed
- MED -- Government-sponsored with no identified partners
- HIGH – Documented partnership agreement(s) with local government(s) **OR** between local governments

- **SUSTAINABILITY**

1. Coordination – Partnerships between agencies, municipalities, other transportation agencies, social service agencies and organizations, and/or the private sector are strongly encouraged. These partnerships can provide funding sources that sustain services if no federal funding is available. Applicants that demonstrate in-place partnerships will be viewed more favorably in the process.
2. Permanence – Applicants should identify reasonable funding sources available to sustain operation in future years. Projects with this information will be viewed more favorably over services that cannot identify funding sources to support longevity.

The goal of this competitive selection is to fund projects that can be sustained if federal funding is no longer available. Applicants must provide three-years of budget information for each project which documents action steps, as well as the expected outcomes in each year. If the JARC or New Freedom project is part of a larger project, please detail how it fits into the larger effort.

Level of Coordination with other agencies/government/organizations:

- CLARIFY – Project sustainability not clearly explained
- LOW – No budget provided **OR** no coordination or partnerships demonstrated

- MED– 3-year budget provided – coordination or partnerships demonstrated but not **documented**
- HIGH – Continued funding through documented partnerships and 3-year budget provided

- **ANNUAL SERVICE DESCRIPTION**

Applicants should describe the proposed service with basic information on the operation and target population. The basic geographic service area and location should also be included. This includes descriptions of the characteristics of service, operations, organizational structure and administrative capacity for recordkeeping related to federal grants.

- The staff response should state whether the information asked for is provided or not provided. The “Staff Comments” section on the Staff Review Matrix will be used to state what data is still missing.

SECONDARY REVIEW CRITERIA:

- **COST/FEASIBILITY**

Applicants should describe the project budget, resources, and institutional administrative support. Applicants should also include information about service costs, such as the cost per one-way segment of the trip, and any factors that explain the cost estimates, for example, servicing larger than standard wheelchairs, longer trips, etc.

- The staff response should state whether the information asked for is provided or not provided. The “Staff Comments” section on the Staff Review Matrix will be used to summarize cost/feasibility data **OR** state what data is missing.

- **SERVICE LEVELS**

Applicants should identify the average number of one-way passenger trips the program expects to provide per day, month and year. Or, applicants should quantify other productivity features that are not trip-centered.

*It should be noted whether level refers “trips” or “people served”

- The staff response should state whether the information asked for is provided or not provided. The “Staff Comments” section on the Staff Review Matrix will be used to summarize service level data **OR** state what data is missing.

Explanation of Agenda Item Number 5 (PUBLIC FORUM - Older Americans Act):

TENTATIVE PUBLIC FORUM AGENDA

***PRESENTATIONS by respondents to MARC's Area Agency on Aging SFY 2012 Request-for-Proposal for Transportation Services - MARC annually conducts a competitive procurement for lowest and best respondent to an RFP leading to contracts between MARC and selected transportation operators. Respondent proposals for operating in the service year beginning July 1, 2011 and ending June 30, 2012 will be presented. The schedule of presentations will be established at the meeting.**

THE INTENT OF THIS PUBLIC FORUM IS INFORMATIONAL AND FOR DISCOVERY PURPOSES (i.e. Questions and Answers). A FULL AND OPEN EXCHANGE AND DIALOGUE BETWEEN THE PRESENTING RESPONDENTS AND THE AUDIENCE REGARDING THE SPECTRUM OF ASPECTS RELATED TO A RESPONDENTS SERVICE PROPOSAL IS STRONGLY ENCOURAGED.

The Q&A session will conclude the respondent presentations and will end the Public Forum. Respective attendees from MARC's Commission on Aging will complete the proposal evaluation process as components of their subsequent committee deliberations.

Inviting email:

To whom it may concern:

Elizabeth Wilcox Haney, choicetransportation@hotmail.com Choice Transportation, Inc. – 308 East 21st Street, North Kansas City, Missouri 64116 (913)- 888-8818

Linda Yaeger, Sara Davis, sdavis@oatstransit.org OATS Inc., - 2501 Maguire Blvd, Ste 101, Columbia, Missouri 65201-8252, 2109 Plaza Drive, Harrisonville, Missouri 816-380-7433

LeAnn Lawlor, Curt Wenson – llawlor@ci.liberty.mo.us 101 E. Kansas, Liberty, Missouri 64068 816-439-4396

Larry Goodloe, Ray County Transportation Inc. r.bus@mchsi.com P.O. Box 382, Richmond Missouri 64085 816-776-8058

Anne Miller, Nicholas Scielzo, Don Bosco Community Centers, Inc. amiller@donbosco.org 531 Garfield, Kansas City, Missouri 64124 816-421-3160

Sheri Watson, sheri@checkerkc.com Checker Services Inc., 1512 Marsh Avenue, Kansas City, Missouri 64126 816-461-8400

David Devereaux, Matthew Heafner, mheafner@rideemt.net Express Transportation of Kansas City, LLC, 4609 Norfleet Rd, Independence, Missouri 64055 816-737-8500

Judy McGonigle Akers and Laurie Brewer, jakers@dellalamb.org and lauriebrw@att.net Della Lamb, 500 Woodland, KCMO and Citywide Transportation Inc. at 815 Denver, KCMO64124

Dear ? :

Thank you for submitting a service proposal to the Mid America Regional Council Commission on Aging.

MARC's compressed scheduling calendar necessitates conducting some concurrent activity this year with the initial staff review of the proposals coinciding with staff user-surveys of current service recipients. These activities will overlap the public review of all similar type proposals at a Public Forum scheduled for Wednesday, April 13, 2011, at 9:00 a.m. in the Second Floor Board Room at the Mid America Regional Council at 600 Broadway, Kansas City, Missouri.

A representative of your organization is required to be present to explain your proposal in detail and to respond to any issues raised for discussion. Please be available for presentations at any time from the beginning of the meeting. This is an open meeting and your participation is not limited to making a presentation but also to respond to inquiries as well as to freely participate in the discussion of presentations made by all respondents:

The Q&A session will conclude the respondent presentations and will end the Public Forum. Respective attendees from MARC's Commission on Aging will complete the proposal evaluation process as components of their subsequent committee deliberations.

Preliminary recommendations of contract awards will be made by the Commission on Aging on April 13, 2010. The Commission on Aging will then make its recommendations to the MARC Board on April 26th at which time the MARC Board will issue a tentative list of contractors for the new program year.

An appeals process will then be made available to all respondents. Final committee and Commission decisions should be formalized at the May 11th Commission meeting and the May 24th Board meeting. The MARC Board will issue the final list of SFY 2012 contractors.

Sincerely,

**Stewart A. Nelson
Transportation Planner**

The following are profiles of responses submitted to MARC in Calendar Year 2011 for service in SFY 2012 as well as a SAMPLE of a review form that will be updated in the 2012 evaluation process:

March 04, 2011

SFY 2012 PROPOSALS
SPECIAL TRANSPORTATION - LIFT RAMP

RESPONDENT	B	C	Liberty	E	F	G	H	I	J	K-N	K-S	L-N	L-S	M
Checker Svcs										\$31.00				\$31.00
Express Trans of KC		\$21.95		\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95	\$21.95
Liberty			\$21.07											
Oats, Inc.	\$25.50											\$25.50	\$25.50	
SFY 2011 Providers and Rates	OATS \$9.15	NA	Liberty \$22.17	NA	NA	NA	NA	NA	NA	Checker \$29.00	NA	OATS \$25.50	OATS \$25.50	Checker \$29.00

SFY 2012 PROPOSALS
SPECIAL TRANSPORTATION - RESERVED

RESPONDENT	B	C	Liberty	E	F	G	H	I	J	K-N	K-S	L-N	L-S	M
Checker Svcs		\$7.50		\$7.00	\$7.00	\$7.00	\$7.00	\$7.00	\$7.00	\$9.25	\$9.25			\$7.05
Della Lamb/City Wide		\$7.95	\$7.95			\$7.95	\$7.95							
Choice Transportation		\$8.75												\$9.00
Express Trans of KC		\$14.06		\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06	\$14.06
Liberty			\$13.46											
Oats, Inc.	\$9.15											\$22.25	\$22.25	
SFY 2011 Providers and Rates	OATS \$9.15	D. Lamb \$7.75	Liberty \$14.39	Checker \$6.70	Checker \$6.70	D. Lamb \$7.75	D. Lamb \$7.75	Checker \$6.70	Checker \$6.70	Checker \$9.00	Checker \$9.00	OATS \$22.25	OATS \$22.25	Checker \$6.85

Service Areas:

- Area B - Urban Portion of Platte County (Map B)
- Area C - Urban Portion of Clay County (Map B)
- Excelsior Springs - City Only
- Liberty - City Only
- Areas E through M (Map A)

COORDINATED NON-URBAN TRANSPORTATION

RESPONDENT	PROPOSED RATE	CURRENT RATE
OATS, Inc.	Service Areas D and N	\$300,250.00
Ray County Transportation	Service Area A	\$135,000.00

Service Areas (Map B):

- Area A - Ray County Fellowship Center, Richmond, MO, Ray County
- Area D - Belton Senior Center and Harrisonville Senior Center, Cass County
- Area N - Rural Portions of Clay and Platte Counties

SFY 2012 PROPOSALS
SITE TRANSPORTATION - PERSONS

RESPONDENT	C-Englewood	F-Mohart	I-St. Louis	J-Holy Cross	K-Booth	M-Palmer	L-North	C-Liberty
Checker Services	\$3.95	\$4.15	\$3.95		\$7.75	\$3.95		
Choice Transportation	\$8.75					\$9.00		
Della Lamb/City Wide	\$3.50							\$3.35
Don Bosco				\$5.78				
Liberty								\$10.28
OATS, Inc.							\$8.45	
SFY 2011 Providers and Rates	Della Lamb \$3.35	Checker \$3.55	Checker \$3.55	D Bosco \$5.50	Checker \$7.25	Checker \$3.65	OATS \$8.45	Liberty \$10.82

SITE TRANSPORTATION - MEALS

RESPONDENT	C-Englewood	F-Mohart	I-St. Louis	J-Holy Cross	K-Booth	M-Palmer	L-North	G-CTK
Checker Svcs	\$3.50	\$3.00	\$3.00		\$4.65	\$3.00		\$3.65
Della Lamb/City Wide	\$3.50							
Don Bosco				\$3.13				
Express Trans of KC	\$2.75	\$2.75	\$2.75	\$2.75	\$2.75	\$2.75	\$2.75	\$2.75
Oats, Inc.							\$4.65	
SFY 2011 Providers and Rates	Della Lamb \$3.25	Checker \$2.90	Checker \$2.90	D Bosco \$2.97	Checker \$4.60	Checker \$2.90	Oats \$4.65	Checker \$3.55

**SAMPLE EVALUATION FORMAT
USED TO EVALUATE COMPETING
PROPOSALS (from a previous year)**

SITE TRANSPORTATION-PERSONS

SENIOR CENTERS: Englewood	CHECKER	DELLA LAMB
UNIT COST	\$3.32	\$3.00
Cost (30)	27.1	30.0
Proposal Narrative (20)	20.0	18.5
Disadvantaged Business Enterprise (5)	5.0	0.0
Joint Venture with DBE (2.5)	0.0	0.0
SUBTOTAL	52.1	48.5
Direct Service to Recipient (20)	17.6	16.7
Performance Relating to Reports (20)	18.0	18.0
SUBTOTAL	87.7	83.2
CSPC/STAC Recommendation (10)	6.8	3.4
GRAND TOTAL	94.5	86.6

SENIOR CENTER: Booth (Grandview)	CHECKER	DELLA LAMB
UNIT COST	\$7.12	\$0.00
Cost (30)	0.0	30.0
Proposal Narrative (20)	20.0	18.5
Disadvantaged Business Enterprise (5)	5.0	0.0
Joint Venture with DBE (2.5)	0.0	0.0
SUBTOTAL	25.0	48.5
Direct Service to Recipient (20)	17.6	16.7
Performance Relating to Reports (20)	18.0	18.0
SUBTOTAL	60.6	83.2
CSPC/STAC Recommendation (10)	8.6	1.6
GRAND TOTAL	69.2	84.8